

Fill in this information to identify the case:

Debtor name **Fretz Construction Company**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION**Case number (if known) **17-33832**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****\$767.71****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Prosperity Bank Operating Account**Operating Account****\$6,568.71****3.2. Prosperity Bank Payroll Account****Payroll Account****\$30.00****4. Other cash equivalents (Identify all)****4.1. Check from Texas Mutual Insurance Company - Insurance Dividend to be turned over to****Trustee****\$12,235.00****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$19,601.42**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes Fill in the information below.

Debtor Fretz Construction Company
NameCase number (If known) 17-33832**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old:	<u>668,519.50</u>	-	<u>0.00</u>	=....	<u>\$668,519.50</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$668,519.50**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Fixed Assets-See Attached List dated 12/31/2014. Attachment B39. May not be correct but last one available. Estimated Value. Probably Overstated.	Unknown	N/A	\$120,000.00

40. Office fixtures**41. Office equipment, including all computer equipment and communication systems equipment and software****42. Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

Debtor **Fretz Construction Company**
NameCase number (If known) **17-33832****43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$120,000.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**

55.1. **Oral Leasehold Interest in Premises at 8945 Longpoint Road, Houston, Texas, Several Offices Only -Landlord Forney Construction Co.**

No Term on Lease**Leasehold Interest****\$0.00****N/A****\$0.00****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 3

Debtor Fretz Construction Company
NameCase number (If known) 17-33832

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Retainages Held Projects -Collectability Unknown- May be Subject to Offset\$642,902.20

Nature of claim	<u>Retainage Due</u>
Amount requested	<u>\$642,902.20</u>

76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$642,902.20

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Fretz Construction Company**
NameCase number (If known) **17-33832****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$19,601.42	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$668,519.50	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$120,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$642,902.20	
91. Total. Add lines 80 through 90 for each column	\$1,451,023.12	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,451,023.12

ATTACHMENT B39

ASSET DEPRECIATION SHORT REPORT
Fretz Construction Company - Dec. 31, 2014

Assets: 86 of 188 Included
Include: Exclude disposed assets
Method: BOOK - Std Conv Applied

Sort #1: Asset A/C#

Date Acq	Description	Meth/Life	Cost	Salvage Value	Depr Basis	Reg A/Depr	Includes Section 179 Curr Depr	End A/Depr
Asset A/C#: 01-1420 - CONSTRUCTION EQUIPMENT								
09/13/05	2005 Top Hat Trailer - VIN **63083	SB200 / 7	1,465.29	0.00	1,465.29	1,465.29	0.00	1,465.29
05/01/08	Shop Forklift	SLP / 7	14,067.09	0.00	14,067.09	11,387.62	2,009.58	13,397.20
Totals: 01-1420 - CONSTRUCTION EQUIPMENT (2 assets)			15,532.38	0.00	15,532.38	12,852.91	2,009.58	14,862.49
Asset A/C#: 01-1430 - AUTOMOBILES AND TRUCKS								
01/28/04	2004 Ford F250 PU - VIN **00039	SB200 / 5	25,878.24	0.00	25,878.24	25,878.24	0.00	25,878.24
06/25/07	2007 Lexus RX400H - VIN **05084	SLP / 5	53,519.83	0.00	53,519.83	53,519.83	0.00	53,519.83
Totals: 01-1430 - AUTOMOBILES AND TRUCKS (2 assets)			79,398.07	0.00	79,398.07	79,398.07	0.00	79,398.07
Asset A/C#: 01-1440 - FURNITURE & FIXTURES								
11/26/01	Wood Sculpture RRF JR	SB200 / 7	800.00	0.00	800.00	800.00	0.00	800.00
08/08/02	Newspaper & Photo Framing	SB200 / 7	1,185.07	0.00	1,185.07	1,185.07	0.00	1,185.07
11/22/02	Proxima X350 Projector w/RF Remote	SB200 / 5	3,192.29	0.00	3,192.29	3,192.29	0.00	3,192.29
04/05/05	Folding Tables (8) and Chairs (25) - ...	SB200 / 5	1,646.70	0.00	1,646.70	1,646.70	0.00	1,646.70
10/17/06	Phaser 7400DN	SB200 / 5	2,766.87	0.00	2,766.87	2,766.87	0.00	2,766.87
11/03/06	550 Sheet Feed Tray Phaser 7400DN	SB200 / 5	645.17	0.00	645.17	645.17	0.00	645.17
11/18/06	Flower Bowls	SB200 / 5	2,971.74	0.00	2,971.74	2,971.74	0.00	2,971.74
01/06/09	Fujitsu FI-8240 Scanner (Timberscan)	SLP / 5	2,194.00	0.00	2,194.00	2,194.00	0.00	2,194.00
08/03/09	HP DC7900 Computer (Mrs. Fretz)	SLP / 5	1,080.00	0.00	1,080.00	954.00	126.00	1,080.00
08/17/09	HP 8730w EliteBook Laptop (RC)	SLP / 5	1,875.60	0.00	1,875.60	1,656.78	218.82	1,875.60
05/25/10	Canon Plotter	SLP / 7	4,546.50	0.00	4,546.50	2,381.50	649.50	3,031.00
03/19/12	HP 8200 Elite SFF Computer (MR)	SLP / 5	2,119.54	0.00	2,119.54	777.17	423.91	1,201.08
04/16/12	HP 8200 Elite SFF Computer (RRF Home)	SLP / 5	2,219.13	0.00	2,219.13	776.70	443.83	1,220.53
04/23/12	HP 8200 Elite SFF Computer (JR)	SLP / 5	2,535.76	0.00	2,535.76	887.51	507.15	1,394.66
06/01/12	2 HP Proliant DL 380P Servers	SLP / 10	38,537.00	0.00	38,537.00	8,101.69	3,853.70	9,955.39
06/01/12	HP LT06 SAS Drive (Backup Drive)	SLP / 10	5,553.23	0.00	5,553.23	879.26	555.32	1,434.58
06/01/12	3 Netgear Prosafe GS752 TPS	SLP / 10	5,709.11	0.00	5,709.11	903.94	570.91	1,474.85
06/01/12	2 Netgear Prosafe Wireless Access Points	SLP / 10	692.80	0.00	692.80	109.69	69.28	178.97
06/01/12	Sonic Wall NSA 2400	SLP / 10	692.80	0.00	692.80	108.69	69.28	178.97
06/01/12	APC 5kVA UPS Server Back-Up	SLP / 10	4,432.84	0.00	4,432.84	701.86	443.28	1,145.14
06/01/12	Server Software	SLP / 10	22,281.05	0.00	22,281.05	3,527.84	2,228.11	5,755.95
06/01/12	Server Video Card	SLP / 5	1,872.73	0.00	1,872.73	693.04	374.55	967.59
06/01/12	HP Proliant DL 120 Cold Plug	SLP / 7	979.66	0.00	979.66	221.59	139.95	361.54
06/20/12	Under-Counter Refrigerator	SLP / 7	1,644.38	0.00	1,644.38	805.41	234.91	1,040.32
08/27/12	2 Knoll Barcelona Chairs (Millie's Office)	SLP / 7	9,681.45	0.00	9,681.45	2,189.85	1,383.06	3,572.91
08/27/12	1 Florence Knoll Bench - 2nd Floor Lobby	SLP / 7	3,971.69	0.00	3,971.69	898.35	587.38	1,466.73
07/31/12	55 File Cabinets (Assorted Sizes)	SLP / 7	23,256.86	0.00	23,256.86	11,391.12	3,322.41	14,713.53
07/31/12	12 Conference Room Chairs	SLP / 7	7,118.52	0.00	7,118.52	1,625.40	1,016.93	2,542.33
07/31/12	24 Office Guest Chairs	SLP / 7	17,765.77	0.00	17,765.77	3,804.81	2,536.54	6,341.35
07/31/12	11 Executive Office Chairs	SLP / 7	9,642.69	0.00	9,642.69	2,086.29	1,377.53	3,443.82
08/28/12	Dishes and Kitchen Accessories	SLP / 7	1,351.30	0.00	1,351.30	273.47	193.04	466.51
08/30/12	Miscellaneous File Cabinets	SLP / 7	6,792.88	0.00	6,792.88	1,374.71	970.38	2,345.09
09/03/12	Barstool for Student Desk	SLP / 7	69.99	0.00	69.99	13.33	10.00	23.33
09/10/12	Cisco ASA - Any Connect VPN	SLP / 5	1,407.25	0.00	1,407.25	375.27	281.45	656.72
09/10/12	Netgear Wireless Router	SLP / 7	319.34	0.00	319.34	60.83	45.62	106.45
09/11/12	Oval Walnut Table - RRF Office	SLP / 7	6,495.00	0.00	6,495.00	927.86	927.86	1,855.72
09/12/12	Xerox 8570 Color Cube Printer (RRF)	SLP / 5	849.77	0.00	849.77	226.60	169.95	396.55
09/12/12	Xerox 8570 Color Cube Printer (MS)	SLP / 5	849.77	0.00	849.77	226.60	169.95	396.55
09/12/12	Samsung 46" Smart TV - Lobby	SLP / 5	2,002.63	0.00	2,002.63	534.04	400.53	934.57
09/12/12	Wireless Polycom Soundstation	SLP / 7	778.32	0.00	778.32	148.25	111.19	269.44
09/12/12	Samsung Phone System w/ 21 Phones	SLP / 10	19,217.62	0.00	19,217.62	2,582.35	1,821.76	4,484.11
09/17/12	HP Elite 8300 CMT Computer (Samina)	SLP / 5	2,551.45	0.00	2,551.45	680.39	510.29	1,190.68
09/23/12	Wall Prints for Office (Lindy)	SLP / 3	2,490.27	0.00	2,490.27	1,106.79	830.09	1,938.88
09/23/12	Wall Prints for Office (Lindy)	SLP / 3	1,846.12	0.00	1,846.12	820.49	615.37	1,435.86
10/23/12	6 Chair Mats	SLP / 5	1,500.35	0.00	1,500.35	375.09	300.07	675.16
10/23/12	Wall Prints for Office (Lindy)	SLP / 3	3,135.27	0.00	3,135.27	1,306.36	1,045.09	2,351.45
11/09/12	Kitchen Wall Clock	SLP / 5	151.45	0.00	151.45	35.34	30.29	65.63
11/18/12	Wastebasket - 4th Floor Lobby	SLP / 7	397.00	0.00	397.00	86.16	56.71	122.87
11/28/12	2 Seville Chairs - 2nd Floor Lobby	SLP / 7	6,059.81	0.00	6,059.81	1,009.97	865.89	1,875.66
11/28/12	2 Parsons End Tables (Lobby/Millie's Office)	SLP / 7	938.56	0.00	938.56	156.43	134.08	280.51
03/11/13	HP Desktop Elite 8300 Computer (CO)	SLP / 5	1,211.32	0.00	1,211.32	201.88	242.26	444.15
03/13/13	2 Samsung 19" Monitors (CO)	SLP / 5	338.96	0.00	338.96	56.49	67.79	124.28
04/05/13	Brother HL5450DN Printer (Reception)	SLP / 5	238.13	0.00	238.13	35.72	47.63	83.35
04/05/13	Brother HL5450DN Printer (CO)	SLP / 5	238.13	0.00	238.13	35.72	47.63	83.35
04/05/13	Brother HL5450DN Printer (Samina)	SLP / 5	238.13	0.00	238.13	35.72	47.63	83.35
04/19/13	Acer AC 22" Monitor (Spare Office)	SLP / 5	216.47	0.00	216.47	32.47	43.29	75.76

ASSET DEPRECIATION SHORT REPORT
Fretz Construction Company - Dec. 31, 2014

Assets: 66 of 188 Included
Include: Exclude disposed assets
Method: BOOK - Std Conv Applied

Sort #1: Asset A/C#

Date Acq	Description	Meth/Life	Cost	Salvage Value	Depr Basis	Includes Section 179			
						Beg A/Depr	Curr Depr	End A/Depr	
Assot A/C#: 01-1440 - FURNITURE & FIXTURES									
04/26/13	Shelving in Basement	SLP / 7	11,504.58	0.00	11,504.58	1,232.63	1,643.51	2,876.14	
06/04/14	A Kitchen Chairs (2nd Floor)	SLP / 7	385.37	0.00	385.37	0.00	32.11	32.11	
07/09/14	A 60-inch Vizio Smart TV (Conference Room)	SLP / 5	925.00	0.00	925.00	0.00	92.50	92.50	
12/11/14	A Dell 23.8" Monitor/Kybrd/Mouse (JB)	SLP / 5	887.61	0.00	887.61	0.00	14.79	14.79	
12/18/14	A HP Z420 Workstation (MN)	SLP / 5	1,665.97	0.00	1,665.97	0.00	27.77	27.77	
12/18/14	A HP Z440 Workstation (MS)	SLP / 5	2,055.67	0.00	2,055.67	0.00	34.26	34.26	
Totals: 01-1440 - FURNITURE & FIXTURES (62 assets)			262,710.24	0.00	262,710.24	72,576.30	33,042.93	105,619.23	
Grand totals for all accounts: (66 assets)			357,640.69	0.00	357,640.69	164,827.28	35,052.51	199,879.79	
Codes that may appear next to the date acquired include: A - Addition, D - Disposal, T - Traded, I - Inactive, C - Construction in Progress, MQ - Mid Quarter Applied									
Additional Summary Statistics:		Cost	Curr Yr Salv	Prior Yr Salv	Depr Basis	Beg A/Depr	Curr A/Depr	End A/Depr	Net Book Val
Grand Totals for All Assets		357,640.69	0.00	0.00	357,640.69	164,827.28	35,052.51	199,879.79	157,760.90
Inactive Assets		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Disposed Assets		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Traded Assets		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Totals (Active & Inactive Assets)		357,640.69	0.00	0.00	357,640.69	164,827.28	35,052.51	199,879.79	157,760.90